



May 29, 2025

To whom it may concern:

Company name: Aichi Financial Group, Inc.
 Name of representative: Yukinori Ito
 Representative Director, President and Executive Officer
 (Securities code: 7389; Tokyo Stock Exchange, Prime
 Market / Nagoya Stock Exchange, Premier Market)
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Notice Regarding Change of Target Value for Our “Second Medium-Term Business Plan”

Aichi Financial Group, Inc. (Yukinori Ito, President and Representative Director, the “Company”) hereby announces that at a meeting of the Board of Directors held on today, to change of enumeration targets for our second medium-term business plan from April 1, 2025 through March 31, 2028 which resolved as described below.

1. Back Ground to the Change

The Company set enumeration targets and announced our “Second Medium-Term Business Plan” in December 2024. After that, with the announcement of additional tariffs by the US, due to growing economic uncertainty, financial markets have temporarily fluctuated, however, the uncertainty are gradually settling down recently and the prospect of a rise in domestic market interest rates in the medium to long term is becoming stronger than before.

Based on changing of the management environment, the Company have decided to change of the enumeration targets for our second medium-term business plan.

2. Target Value to Change

Target Value for last Fiscal Year of Second Medium-Term Business Plan <Period for realizing integration synergies>

KGI for FY2027	Previously Announced	After Change
Consolidated Net Income	15,000 millions of yen or more	19,000 millions of yen or more
ROE	5.0% or more (Core Capital Base)	5.0% or more (Net Assets Base)
Core OHR	70% or Less	65% or Less

*Reference

Target Value for last Fiscal Year of Third Medium-Term Business Plan (Assumption) <Period for maximizing integration synergies>

Financial Targets for FY2030	Previously Announced	After Change
Consolidated Net Income	19,500 millions of yen or more	25,000 millions of yen or more
ROE	4.6% or more (Net Assets Base)	6.0% or more (Net Assets Base)

* Proper use of earnings forecasts, and other special matters

Forward-looking statements concerning financial forecasts contained in these materials are based on information available when the forecasts were made and certain assumptions judged to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved, and actual results may differ significantly from the forecasts due to a variety of factors.

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