

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



May 9, 2025

To whom it may concern:

Company name: Aichi Financial Group, Inc.
Name of representative: Yukinori Ito
Representative Director, President and Executive Officer
(Securities code: 7389; Tokyo Stock Exchange, Prime
Market / Nagoya Stock Exchange, Premier Market)
Inquiries: Toshiyuki Kitagawa
General Manager of Group Corporate Planning Department
(Telephone: +81-52-262-6512)

Notice Concerning Revisions to Earnings Estimates

Aichi Financial Group, Inc. (the “Company”) hereby announces that examined the effect of the accounting process with accompanying the merger of our subsidiaries Aichi Bank, Ltd. (Surviving Company) and The Chukyo Bank, Ltd., on January 2025, and others, disclosed with the announcement of the earnings estimates on November 12 2024, has revised as described below.

1. Revisions to Earnings Estimate

Revisions to consolidated earnings estimates for the current fiscal year (April 1, 2024 through March 31, 2025)

	Ordinary Profit	Profit attributable to Owners of Parent	Net Income per Share
	Millions of yen	Millions of yen	Yen
Previously announced Estimate (A)	9,200	5,100	103.93
Revised Estimate (B)	10,200	9,000	183.45
Amount of Change (B-A)	1,000	3,900	-
Rate of Change (%)	10.9	76.5	-
(For Reference) Result FY2023 (Full year ended on March 31, 2024)	12,584	8,295	169.40

2. Reason for revision

In our subsidiary Aichi Bank Ltd., the estimation of extraordinary loss has below because of the integration of retirement benefit plan, in addition, the effect of the accounting process with accompanying the merger including recording the deferred tax assets has exceeded more than the expectation, the consolidated earnings estimates for the year ended on March 31, 2025 will be revised.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements concerning financial forecasts contained in these materials are based on information available when the forecasts were made and certain assumptions judged to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved, and actual results may differ significantly from the forecasts due to a variety of factors.

-END-